

# Field Staff Training Manual

PI-Zone of Influence Endline Survey (2019)
[GHANA]













### Outline

- Introduction
- Recruiting field staff
- Training field staff
- Planning for interviewer training
- Engaging and motivating training participants
- Sexual harassment
- Appendices













## Introduction

- Purpose
  - Provide guidelines and procedures for recruiting and training interviewers and field supervisors
  - Provide a standard approach to the design and implementation of training for comparability
  - Reference to Trainers
- Survey background
  - Survey used to track progress in achieving the objectives of the FtF initiative
  - Survey designed to provide information of statistical accuracy of 95% confidence level













### Survey background

- Survey Information collected
  - Household identification, basic demographic information for all household members, and dwelling characteristics
  - Household food security and resilience
  - Children's and women's dietary intake, nutrition, and anthropometry
  - Household decision making, community engagement, and time use
  - Household consumption expenditures













# 2. Recruiting field staff

- Goal: identify the best possible candidates for fieldwork
- Field structure: Six member team 4 interviewers, I supervisor and I drive

#### Qualifications of candidates

- Ability to ask questions in a fluent and natural manner and to put the respondent at ease.
- Field supervisors should have experience, nutrition or sociology background
- Sex
- Language
- education













#### Qualifications of candidates continued

- Survey experience
- Availability
- Physical fitness
- Place of origin
- Presentable, able to handle problems as they arise, and have a good team spirit
- Maturity, responsibility, friendliness, attentiveness, and respectfulness

### Candidates Screening and selection for training

- Application form
- Written test
- Personal interview













### 3. Training field staff

- METSS support GSS to conduct listing training and listing
  - Refer to Feed the Future ZOI Survey Methods—Household Listing Manual
- Questionnaire Pretest training refer to the Feed the Future Survey Methods—Survey Pretest Protocol.
- 3.1 Training structure
- Training activities will occur over a six-to-seven-week period
- ToT First 2 weeks
  - After: Test tablet computers and software
  - Update CAPI programming













# 3. Training field staff

- 3.1 Training structure cont.
- In-country data manager (ICDM) training 2 days concurrent with the ToT prior to the survey pretest
- Interviewer training 2.5 weeks following pretest
- Field supervisor and QC trainings separate I day training on last day of interviewer training
- Pilot interviewees
- Incorporate rest days into training schedule













## 3.1.1 Training of trainers

### Content of training

- Introduction to survey
- Questionnaire content
- CAPI

### Schedule of training

- First seven days Survey content
- Remaining six days tablet computer training and CAPI
- Hands –on training and Practice













## 3.1.2In-country data manager's training

- ICDM collaborate with data processing manager for survey data management
- ICDM Training 2 days before TOT CAPI Training
- Training content
  - Setting up the ICDM computer and server
  - using the ICDM menu and programs;
  - performing structure checks and secondary editing;
  - downloading and saving data; and finalizing clusters
  - For field monitoring: how to review field check tables, report any issues, identify any bottlenecks in data processing, and review overall fieldwork progress













#### 3.1.3 But vey precest, debriefing, and CAFT updates

At the end of TOT- days 14 and 15

#### Purpose:

- to check flow between modules, comprehension of questions, availability of full range of responses
- Identify problems with using CAPI skip patterns and navigation between modules
- check data transmission, extraction, and generation of field check table reports at the central office level
- Pretest in Rural area near training site
- Focus on obtaining interviews with respondents similar to intended respondents
- Choose respondents by convenience
- Debrief
- Update paper questionnaire and CAPI













# Interviewer and Anthropometry trainings

- Introductory to the survey
- Conduct of the interview
- Questionnaire content
- Fieldwork procedures
- Entering and managing data on the tablet
- Completing survey modules
- Anthropometry
- Schedule review

#### **Anthropometry training**

• Use of seca® scales and ShorrBoards® for the collection of height and weight measurements of children and women













# Interviewer and Anthropometry trainings

- Length of training: 18 days (days 17- 34)
- Training content
  - Introduction to the survey
  - Conduct of the interview
  - Questionnaire content
  - Fieldwork procedures
  - Entering and managing data on the tablet
  - Completing survey modules
  - Anthropometry













# Interviewer and Anthropometry trainings

- Training schedule
  - Days 17-25: overview, fieldwork- conducting interview, paper questionnaire
  - Days 26-27: field days anthropometric measurements
  - Day 28: field experience debrief, mid-training quiz
  - Day 29-34: CAPI training; quiz on CAPI
- Anthropometry
  - Days 21, 22, and 33













## Training in human subjects protections

- First day of TOT and Interview trainings
- Content of Training: Explanation of the following
  - Purpose of the research
  - Duration of the respondent's participation
  - General content of questions to be asked
  - Any foreseeable risks to the respondent
  - Any benefits to the respondent or others from the research
  - Maintenance of confidentiality in records that identify participants
  - Points of contact for questions about the survey or about respondent rights
  - Voluntary participation
- Signing of confidentiality statements













## Supervisor training

- **Supervisor**: Senior member of team; Oversees teams work; Resource to interviewers; review interviewers work
- Selected from pool of candidates or pre- identified during recruitment
- One day training
- Content of training (refer to Field supervisor's manual)
  - Preparing for fieldwork
  - Organizing and supervising fieldwork
  - Field measurement and logistics
  - Data management
  - Reporting and communications













## QCS team training

- Role of QCS team: data quality support, material and human resources support, and moral support that field teams require during fieldwork.
- visit the field teams once each week duration of 1.5 to 2 days
- Training content
  - Providing quality control support
  - Providing material and human resources support
  - Providing moral support
  - Reporting on support provided













### Pilot and debriefing (days 35-40)

- pilot of all survey procedures, logistics, systems and the revised instrument
- Rural communities of the ZOI but not part of survey sample
- Debriefing and discussion of issues
- Final revisions

### Determining final interviewer teams and their assignments

- Determined by the end of training
- Process for assigning teams: observations during training, local language proficiency, performance on tests, and additional qualifications as stated on the application form and during the personal interview, complement each other













# Planning for interviewer training

- Training schedule
- Size of training class
- Location of training
- Training materials
  - Materials for interviewers
  - Additional materials for field supervisors
  - Additional materials for QCS teams
- Trainers













## Engaging and motivating training participants

- Building morale
  - Get to know the participants
  - Stress the importance of the survey
  - Ask questions
  - Encourage trainees to ask questions
  - Occasionally, ask a trainee to read aloud
  - Avoid pointing out an individual participant's errors in front of class
  - Emphasize teamwork
  - Be willing to accept criticism
  - Do something special for the participants
  - Put the survey in the spotlight













# Engaging and motivating training participants

- Training techniques
  - Mock interview
  - Demonstration interview
  - Front-of-class interview
- Evaluation and testing of trainees
  - Take note of trainees who need more attention and training
  - Conduct frequent assessment
  - Pair enumerators to identify individuals who compliment each other













### Sexual harassment

- Unwelcome words or actions of a sexual nature or based on sex that
  - create an intimidating, hostile, or offensive working environment or
  - affect an individual's employment status or condition
- Some points to consider
  - Sexual harassment is a form of violence. It is about power and intimidation, not sexual attraction.
  - Sexual harassment is typically thought of in terms of behavior by a man toward a woman. However, women may also sexually harass men, men may sexually harass other men, and women may sexually harass other women.
  - Sexual harassment can be perpetrated by a supervisor toward an employee, by an employee toward a supervisor, or between co-workers.
  - It does not matter whether the harasser intends to intimidate or offend anyone. What is important is the effect the behaviour has on the person being harassed.









